



## Gifts of Stock Procedures

When planning to make a gift of stock to PIFB, contact Meredith Kim, Director of Development for instructions (267) 263-4069 or [meredithk@pifb.org](mailto:meredithk@pifb.org)

To transfer stock to PIFB electronically, i.e., via Depository Trust Company (DTC), provide the DTC transfer instructions below to your broker. The stock will be transferred directly into the PIFB's gift account at its custodian bank.

The process works as follows:

1. Your broker sends your gift instructions to TD Ameritrade via the Depository Trust Company (DTC).
2. PIFB will notify you that your gift of stock has been received.
3. PIFB initiates the sell order and transfer to PIFB bank account.
4. PIFB receives the proceeds from the sale on settlement date.
5. PIFB will send the donor a letter acknowledging the market value of the stock at the time the transfer is accepted (even if the value changes by the time the withdrawal occurs).

In order for PIFB to properly credit the gift, it is important that you or your broker notify PIFB of the gift and that the broker reference your name in the DTC transfer instructions:

Recipient Broker:	TD Ameritrade
Recipient Name:	Pitch In For Baseball
TD Ameritrade DTC#:	0188
PIFB Account #:	864889366
EIN #:	86-1141299

Include the donor's name, address, name of security, number of shares, fund name/purpose